

Psychological and Consulting Services, P.C.
Grant Fleming, Ph.D.

For office use only:

DX: _____

PATIENT INFORMATION SHEET

*Patient Name: _____ *Date of Birth: _____
*Street: _____
*City: _____ *State: _____ *Zip: _____
*Home Phone: _____ *Work Phone: _____ *Cell phone: _____
*Sex: Male [] Female [] *Social Security No. (Last Four): _____
*Patient Relationship to the Responsible Party (Circle one): Self Spouse Child Other
*E-mail address: _____
*Primary Care Physician: _____
*Emergency Contact: _____ *Phone: _____

RESPONSIBLE (OR INSURED) PARTY INFORMATION

*Responsible Party Name: _____ *Date of Birth: _____
*Street: _____
*City: _____ *State: _____ *Zip: _____
*Home Phone: _____ *Social Security No. (Last Four): _____

INSURANCE INFORMATION *attach copy of card(s) for commercial payers

***Primary Insurance:** _____ *Phone: _____
*Claims Mailing Address: _____
*Name of Subscriber: _____ *Subscriber's Date of Birth: _____
*Policy ID: _____ *Group No.: _____
*Patient Relationship to Subscriber (Circle one): Self Spouse Child Other
***Secondary Insurance:** _____ *Phone: _____
*Claims Mailing Address: _____
*Name of Subscriber: _____ *Subscriber's Date of Birth: _____
*Policy ID: _____ *Group No.: _____
*Patient Relationship to Subscriber (Circle one): Self Spouse Child Other

I authorize Grant Fleming, Ph.D. to furnish my insurance carrier with all information to process my claim for services rendered. I understand that if my insurance should deny payment, I am responsible for the full charges. If my plan requires pre-authorization or referrals, I understand that it is my responsibility to request referrals from my primary care provider in advance and to be aware of the terms of my plan benefits. I have read and agree to the above information:

Signature: _____ **Date:** _____

GUARANTEE OF PAYMENT

Many insurance companies, including managed care organizations, require prior written authorization for treatment and follow-up visits. It is your responsibility as a patient to obtain all necessary authorizations from your insurance company prior to receiving medical services. If you have not received prior approval for the service or authorization has been denied, you are fully responsible for all charges if your insurance company does not agree to pay. In addition, you will be responsible for all deductibles, co-insurance, co-payments, and service that are not covered by your insurance plan, and any service that your insurance company has determined not to be “medically necessary.”

I have read and understand this information. I understand that my insurance company may deny coverage and request that **Grant Fleming, Ph.D.** perform this medical service anyway. I agree to be personally and fully responsible for all charges.

I understand that if necessary any outstanding balances will be submitted to:

American Collection Systems
407 S 21st Street
Laramie, WY 82070

Patient or Legal Representative

Print Name

Date

Fleming Associates

PRIVACY NOTICE – Effective Date: April 14, 2003

THIS NOTICE DESCRIBES HOW INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW IT CAREFULLY.

1. **PURPOSE:** Fleming Associates and its professional staff and employees follow the privacy practices described in this Notice. Fleming Associates keeps your information in records that will be maintained and protected in a confidential manner, as required by law. Please note that in order to provide you with the best possible care and treatment, all professional staff involved in your treatment and employees involved in the health care operations of the agency may have access to your records.
2. **HOW YOUR INFORMATION IS USED FOR TREATMENT, PAYMENT AND HEALTH CARE OPERATIONS (TPO):**
We will always limit the use(s), disclosure(s) and request(s) of your protected health information to that which is determined to be the minimum necessary to accomplish the intended purpose. Your treatment may include sharing information among mental health care professionals who are involved in your treatment. For example, if you are seeing both a physician (psychiatrist) and a psychologist, they may share information in the process of coordinating your care. Your insurance company or third party payer may request information that we are required to submit in order to provide and bill for your services. Anyone reviewing records must follow the same confidentiality laws and rules required of all health care providers. Treatment records may be reviewed as part of an on-going process directed toward assuring the quality of Agency operations. Staff members designed by Fleming Associates may access clinical records periodically to verify that Agency standards are met. Records are sometimes used for reasons other than client care. For example, records are periodically reviewed to evaluate the quality of care, or to be sure that Fleming Associates follows the rules of regulatory agencies for the efficient and effective utilization of care.
3. **HOW YOUR PROTECTED HEALTH INFORMATION IS USED AND STORED:**
Your clinical record will be stored in locked file cabinets when not in use and retained by Fleming Associates for a minimum of six years after your last clinical contact with the agency. After that time has elapsed, the record will be shredded or otherwise destroyed in a way that protects your privacy, except where law requires it to be kept for a longer period of time.

In addition to those listed above in #2 (TPO), and until the records are destroyed, they may be used for the following purposes unless you ask for restrictions on a specific use or disclosure (instructions listed in #5 below):

- Appointment reminders;
- Notification when an appointment is cancelled or rescheduled;
- As may be required by law;
- For public health purposes such as reporting of child or elder abuse or neglect; reporting reactions to medications; infectious disease control; notifying authorities of suspected abuse, neglect, or domestic violence (if you agree or as required by law);
- Mental health oversight activities, e.g., audits, inspections or investigations of administration and management of Fleming Associates;
- Lawsuits and disputes (We will attempt to provide you advance notice of subpoena before disclosing information from your record.);
- Law enforcement (e.g., in response to a court order or other legal process) to identify or locate an individual being sought by authorities; about victim of a crime under restricted circumstances; about a death that may be the result of criminal conduct; about criminal conduct that occurred on Fleming Associates property when emergency circumstances occur relating to a crime;
- To prevent a serious threat to health or safety;
- To carry out treatment and health care operations functions through medical transcription services;
- To military command authorities if you are a member of the armed forces or a member of a foreign military authority;
- National security and intelligence activities;

- Protection of the President or other authorized persons for foreign heads of state, or to conduct special investigations.
- 4. YOUR AUTHORIZATION IS REQUIRED FOR OTHER DISCLOSURES. Except as described previously, we will not use or disclose information from your record unless you authorize (permit) Fleming Associates to do so. You may revoke your permission in writing, which will be effective only after the date of your written revocation.
- 5. YOU HAVE RIGHTS REGARDING YOUR PROTECTED HEALTH INFORMATION.
You have the following rights regarding your health insurance.
 - Right to request restriction. You may request limitations on your mental health information we may disclose, but we are not required to agree to your request. If we agree, we will comply with your request unless the information is needed to provide you with emergency treatment.
 - Right to confidential communications. You may request communications in a certain way or at certain location, but you must specify how or where you wish to be contacted.
 - Right to inspect and copy. You have the right to inspect and copy your information regarding decisions about your care; however, psychotherapy notes may not be inspected and copied. We may charge a fee for copying, mailing, and supplies. Under limited circumstances, your request may be denied; you may request review of the denial by another licensed mental health professional chosen by Fleming Associates.
 - Right to request to clarify record. If you believe that the information we have about you is incorrect or incomplete you may ask to add clarifying information. Fleming Associates is not required to accept the information that you propose.
 - Right to accounting of disclosures. You may request a list of the disclosures of your mental health information that have been made to persons or entities other than for treatment, payment or health care operations in the last six (6) years, but not prior to April 14, 2003.
 - Right to a copy of this Notice. You may request a paper or electronic copy of this Notice at any time.

6. REQUIREMENTS REGARDING THIS NOTICE.

Fleming Associates is required to provide you with this Notice that governs our privacy practices. Fleming Associates may change its policies or procedures in regard to privacy practices. If and when changes occur, the changes will be effective for information we have about you as well as any information we receive in the future. Any time you come in to Fleming Associates for an appointment, you may ask for and receive a copy of the Privacy Notice that is in effect at the time. Fleming Associates will have the Notice posted.

7. COMPLAINTS.

If you believe your privacy rights have been violated, you may file a complaint with Fleming Associates. You will not be penalized or retaliated against in any way for making a complaint.

If you have a complaint, if you have any questions about this notice, if you wish to request an additional copy of this notice, or if you wish to request restrictions on uses and disclosure for health care treatment or operations, Contact:

Fleming Associates
1001 West 31st Street
Cheyenne, WY 82001
Phone: (307) 634-6883
FAX: (307) 634-9462
mail@flemingassociates.net

Please acknowledge receipt of Fleming Associates Privacy Notice by signing below:

Signature